



What Do People Expect?







How Do Clients Experience Us?

Who's the "Boss"?

The client is in charge of the key decisions in their case

SET GOALS MAKE ULTIMATE DECISIONS TESTIFY

BUT ALSO...

- APPROVE STRATEGY
- KNOW THE STEPS

Danger Zones

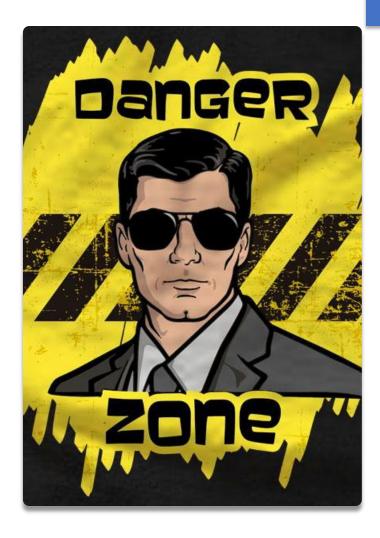
"I know how you feel"

How do I *make* my client do...

(Persuasion ≠ Dominance)

Emotional vs. Professional Connections

Dependence vs. Reliance



How Do We Distinguish Ourselves?

Expectations

The Fundamental Trio

I will never lie to you

I will never promise you anything that's not in my power

If I promise to do anything, I'll do it

Good work > Fast Answers

NEVER WORRY ABOUT TAKING THE TIME YOU NEED TO ANSWER A CLIENT'S QUESTION

Be Curious

HOW ARE YOU?

WHY?





WHAT?





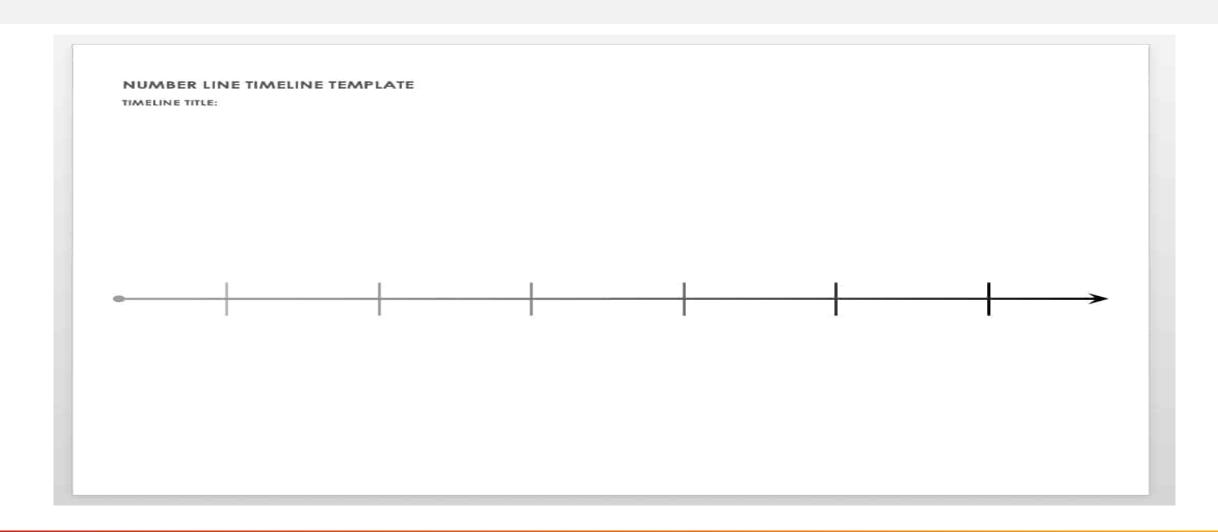
WHAT?





WHEN?





Useful Phrases



"I can't imagine how you're feeling / what you're going through"

"Let me do some work and get back to you on that"

"I think I know the answer, but I want to double check some things before I say for sure"

"Am I missing anything that's important to you?"

Values-Driven







PARTNERSHIP







Traditional Indigent Defense Model



Holistic Defense Model



A new model of holistic public defense seeks to resolve cases more effectively and reduce recidivism by also addressing underlying challenges and needs that may lead to criminal activity. The model provides an interdisciplinary service that includes a criminal defense lawyer and advocates, such as social workers, housing advocates, investigators, and civil attorneys.



Client-centered

. Values-driven

Multidimensional

Our Values in Client Partnership

Excellence & Zealousness

Communication Confidence

Creative & Compassionate Advocacy

How we involve clients in strategy work

Merging our legal & real world understandings

Amplifying Clients' Voices

Starts at the relationship

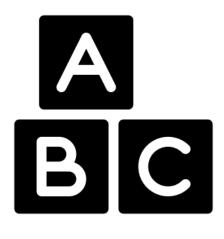
Dignity of All

How we treat our clients

How we treat the people they care about

How we discuss other people involved, system
players

Client Partnership Skills



The Basics

Preparation
Communication
Documentation



The Craft

Assessment Advisement



The Art

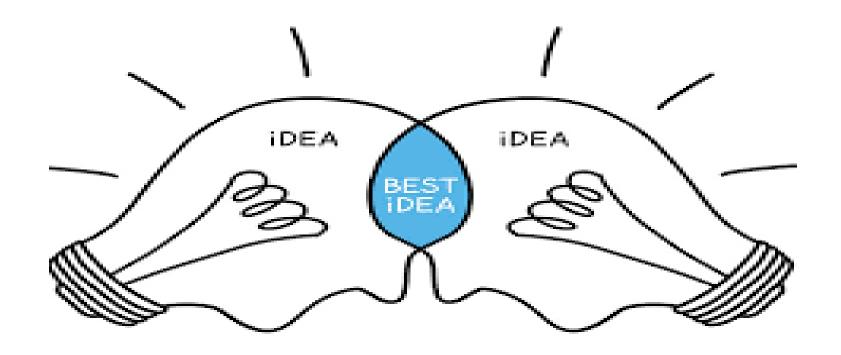
Empowerment Engagement



COLLABORATION CULTURE







YOU CAN'T WRITE A STORY TOGETHER IF YOU'RE NOT ON THE SAME PAGE

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■ What drives our motivation to do this work?

☐ Outside of clients, who are the important allies in the work we do (or seek to do)?

■ What things must happen in order for us to perform excellently as an organization?

