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| **NAME**

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**DATE SUBMITTED**

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| Note: This is a wish list so don’t make it adversarial.  |

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THIS CHART DETAILS THE DOCUMENTS RECOMMENDED TO CONDUCT AN EXPERT EVALUATION

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| **PATTERN Score and Worksheet** |
| **Pre-Sentence Investigation (PSI)** |
| **Security & Custody Classification (BP-338) and BP-337 (Initial Des. Data)**  |
| **Request for Transfer/Application of Management Variable (BP-409)** (Documentation with justification for moving a higher security LIFER from a USP to a Medium) |
| **BEMR (Medical and PDS Mental Health Records)** |
| **Inmate Profile (PP44)** |
| **Work History (PP37) , Work Reports (Monetary Lump Sum Awards)**  |
| **Inmate Discipline (PD15) (Don’t request DHO Reports in most cases)** |
| **Progress Report and/or Program Review Report** |
| **Psychology Treatment Notes (PDS) Before BEMR included in BEMR above- This was the stand alone system** |
| **Education (PEED)** If you can speak to staff they may or may not know that if they change the default word of "transcripts" in the FORMAT setting with "tests" and "Reviews" they can get the education staff progress notes and other test scores. It's two separate transactions on a "PEED" SENTRY program. |
| **Letters of Recommendation from Staff ( Don’t expect but they sometimes provide)**  |